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**Name:**

**Company:**

**DELEGATE FEEDBACK 2024**

Your feedback is extremely important to us, so we would very much appreciate you taking the time to complete and return this form.

Please score each item, unless otherwise indicated, with a maximum score of 10 for outstanding down to 0 for awful. Completed questionnaires are confidential and the details will not be divulged on a named basis.

**1. Speakers & Content**

**Keynote Address** – Professor Bobby Duffy

Score: /10

**Comments:**

**Boardroom sessions**

For the overall score, please take into consideration the content, delivery and relevance of each session and then indicate how interested you are in the fund itself.

Josh Duitz, Global Infrastructure – abrdn

Was this the first time you have met Josh regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Swetha Ramachandran, Leading Consumer Brands – Artemis Fund Managers

Was this the first time you have met Swetha regarding this particular fund? Y**es/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Hannah Johnson, Brown to Green Materials – BlackRock

Was this the first time you have met Hannah regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Daisuke Nomoto, Japanese Equities – Columbia Threadneedle Investments

Was this the first time you have met Daisuke regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Darryl Lucas, Global Sustainable Long-Term Equity – HSBC Asset Management

Was this the first time you have met Darryl regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Lauran Halpin, Improving Society – Martin Currie

Was this the first time you have met Lauran regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

William Nott, US Quality Growth – Ninety One

Was this the first time you have met William regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

Vera German & Juan Torres, Emerging Market Value - Schroders

Was this the first time you have met Vera & Juan regarding this particular fund? **Yes/No**

If not, where/when have you met before?

***Comments:***

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

***Comments:***

You have so many events to choose from, what was the main reason for attending the Next Generation Forum please?

**Comments:**

Did you find the event informative and a good use of your time? **Yes/No**

**Comments:**

**2. Event Microsite**

Information on the event, including the programme; speaker biographies; session synopses; the delegate list and soft copies of the presentations are all online: [**www.ngfevents.com**](http://www.ngfevents.com)

The website has been live since the original invitation in November and then a personalised link to your own agenda was provided at registration.

How have you accessed the site? (Please delete as necessary)

**Links in invitation email Link on registration email QR Code Haven’t looked at site, other than to register**

**Comments:**

If you did look at the site, when did you use it? (Please select all relevant options)

**Before the event During the event After the event**

**Comments:**

Are you aware that all the slide decks for the event and the delegate list can be found in the ‘Downloads’ section? **Yes/No**

What other information would you like us to include on the site?

**Comments:**

**3. Venue**

Overall, how successful was the choice of venue for this event? /10

**Comments:**

Please score the following out of 10:

Location /10 Food and beverage /10

Meeting space /10 Bedrooms (if applicable) /10

**4. Drinks Reception**

Was the drinks reception successful in providing an informal closure to the event? **Yes/No**

**Comments:**

**5. Organisation**

Please rate the conference organisation /10

**Comments:**

**6. Overall**

Overall Conference rating /10

**Comments:**

**7. Testimonial**

If you felt that the Next Generation Forum was well organised and a valuable use of your time, we would be grateful for your comments. These are very helpful to us:

These may be used in our marketing promotional materials, are you happy for your name to be used? **Yes/No**

**8. Future Events**

We run two other Next Generation Forum (NGF) events in London annually: NGF International and NGF Boutiques, both with the same high-quality audience. As diaries get so busy, we would be grateful if you could **pencil in the date** (if they are of potential interest) – subject to receiving further information.

**NGF International** is focused purely on interesting overseas groups/funds, which market to the UK and have appropriately registered funds. All of the PMs are based outside of the UK, so the aim is to save you time by bringing new, interesting and high quality managers from around the globe into London for one day. **NGF International** is on **Thursday 2nd May** at the Pan Pacific London.

**NGF Boutiques** is a half-day event, focused on smaller, more specialist groups and multi-boutiques with the aim of sparking ideas to further diversify portfolios. **NGF Boutiques** will be taking place on **Wednesday 25th September** in central London.

**9. CPD**

Would you like a certificate of attendance for your CPD records? **Yes/No**

Thank you for taking the time to complete this form. Please return your form to sally.doyle@infusionevents.com by **Friday 26th January**.