**A black and blue logo

Description automatically generated**

**Name:**

**Company:**

**DELEGATE FEEDBACK 2025**

Your feedback is extremely important to us, so we would very much appreciate you taking the time to complete and return this form.

Please score each item, unless otherwise indicated, with a maximum score of 10 for outstanding down to 0 for awful. Completed questionnaires are confidential and the details will not be divulged on a named basis.

**1. Speakers & Content**

**Keynote Address** – Dr Paul Redmond

Score: /10

**Comments:**

**Boardroom sessions**

For the overall score, please take into consideration the content, delivery and relevance of each session and then indicate how interested you are in the fund itself.

Stephen Ehrenberg, Global Investment Grade – Barings

Was this the first time you have met Stephen regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Tom Morris, Systematic Absolute Return – BlackRock

Was this the first time you have met Tom regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Franz Weis, Europe ex-UK – Comgest

Was this the first time you have met Franz regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Nick Sheridan, Global Small Cap – Janus Henderson Investors

Was this the first time you have met Nick regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Vikas Pershad, India – M&G Investment Management

Was this the first time you have met Vikas regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Juliana Hansveden, Emerging Markets – Ninety One

Was this the first time you have met Juliana regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Charles Watford, Credit Opportunities – PIMCO

Was this the first time you have met Charles regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Duncan Hale, Renewable Infrastructure – Schroders Capital

Was this the first time you have met Duncan regarding this particular fund? **Yes/No**

If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

If you **had to** invest in just **one** of the funds you saw, which would it be?

**Comments:**

You have so many events to choose from, what was the main reason for attending the Next Generation Forum please?

**Comments:**

How did you find out the information you needed, in order to make your decision (please select all options which apply)?

Invitation Website Direct communication with Infusion Other

**Comments:**

Did you find the event informative and a good use of your time? **Yes/No**

**Comments:**

**2. Venue**

Overall, how successful was the choice of venue for this event? /10

**Comments:**

Please score the following out of 10:

Location /10 Food and beverage /10

Meeting space /10 Bedrooms (if applicable) /10

**3. Drinks Reception**

Was the drinks reception successful in providing an informal closure to the event? **Yes/No**

**Comments:**

**4. Organisation**

Please rate the conference organisation /10

**Comments:**

**5. Overall**

Overall conference rating /10

**Comments:**

**6. Testimonial**

If you felt that the Next Generation Forum was well organised and a valuable use of your time, we would be grateful for your comments. These are very helpful to us:

These may be used in our marketing promotional materials, are you happy for your name to be used? **Yes/No**

**7. Future Events**

We run two other Next Generation Forum (NGF) events in London annually: NGF Boutiques and NGF International, both with the same high-quality audience. As diaries get so busy, we would be grateful if you could **pencil in the date** (if they are of potential interest) – subject to receiving further information.

**NGF Boutiques** is a half-day event, focused on smaller, more specialist groups and multi-boutiques with the aim of sparking ideas to further diversify portfolios. **NGF Boutiques** will be taking place on **Thursday 1st May** at the Pan Pacific London (Market Square).

**NGF International** is focused purely on interesting overseas groups/funds, which market to the UK and have appropriately registered funds. All of the PMs are based outside of the UK, so the aim is to save you time by bringing new, interesting and high quality managers from around the globe into London for one day. **NGF International** is on **Thursday 25th September** at the Pan Pacific London (Meeting Place).

**9. CPD**

Would you like a certificate of attendance for your CPD records? **Yes/No**

Thank you for taking the time to complete this form. Please return your form to sally.doyle@infusionevents.com by **Friday 24th January**.