



Name:

Company:

## DELEGATE FEEDBACK 2026

Your feedback is extremely important to us, so we would very much appreciate you taking the time to complete and return this form.

Please score each item, unless otherwise indicated, with a maximum score of 10 for outstanding down to 0 for awful. Completed questionnaires are confidential and the details will not be divulged on a named basis.

### 1. Speakers & Content

**Keynote Address** – Zahaan Bharmal

Score: /10

**Comments:**

#### Boardroom sessions

For the overall score, please take into consideration the content, delivery and relevance of each session and then indicate how interested you are in the fund itself.

Ambrose Faulks, UK Long/Short - Artemis Fund Managers

Was this the first time you have met Ambrose regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Ibrahim Kanan, US Core Equities – BlackRock

Was this the first time you have met Ibrahim regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Christopher Lo, Active ETFs – Columbia Threadneedle Investments

Was this the first time you have met Christopher regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10  
How interested are you in the fund now? /10  
Overall score for the session /10

**Comments:**

Nick Tripodes & Yulia di Mambro, Global Short Duration – Federated Hermes

Was this the first time you have met the speakers regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10  
How interested are you in the fund now? /10  
Overall score for the session /10

**Comments:**

Forrest St. Clair, US Small Caps – Fidelity International

Was this the first time you have met Forrest regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10  
How interested are you in the fund now? /10  
Overall score for the session /10

**Comments:**

Brian McCormick, Global Value – Jupiter Asset Management

Was this the first time you have met Brian regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10  
How interested are you in the fund now? /10  
Overall score for the session /10

**Comments:**

Varun Lajwalla, Emerging Markets – Ninety One

Was this the first time you have met Varun regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10  
How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

Damien Buchet, EMD High Income – Principal Asset Management

Was this the first time you have met Damien regarding this particular fund? **Yes/No**  
If not, where/when have you met before?

**Comments:**

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

**Comments:**

If you **had to** invest in just **one** of the funds you saw, which would it be?

**Comments:**

Did you find the event informative and a good use of your time? **Yes/No**

**Comments:**

## 2. Venue

Overall, how successful was the choice of venue for this event? /10

**Comments:**

Please score the following out of 10:

Location /10 Food and beverage /10

Meeting space /10 Bedrooms (if applicable) /10

## 3. Drinks Reception

Was the drinks reception successful in providing an informal closure to the event? **Yes/No**

**Comments:**

## 4. Organisation

Please rate the conference organisation /10

**Comments:**

## 5. Overall

Overall conference rating /10

**Comments:**

## 6. Testimonial

If you felt that the Next Generation Forum was well organised and a valuable use of your time, we would be grateful for your comments. These are very helpful to us:

These may be used in our marketing promotional materials, are you happy for your name to be used? **Yes/No**

## 7. New Events

On the request of a couple of firms, we are researching the idea of taking the NGF concept one stage further and running an event specifically focused on funds pre-launch, those that are looking for seed funding, with the commensurate founders share class benefits. This would only be relevant those who are in a position to invest at an early stage and who are open to seeding funds. We would bring a diverse range of funds to the table from a mix of firms. It would give you early access to a range of new ideas at the most favourable price (with the potential to shape their development?).

Is this relevant to you?

**Yes/No**

**Comment:**

Are you interested in this event concept?

**Yes/No**

**Comment:**

What month of the year would work best for you, if this went ahead?

**Comment:**

## 8. CPD

Would you like a certificate of attendance for your CPD records?

**Yes/No**

Thank you for taking the time to complete this form. Please return your form to [sally.doyle@infusionevents.com](mailto:sally.doyle@infusionevents.com) by **Friday 23<sup>rd</sup> January**.