

DELEGATE FEEDBACK FORM 2024

Name:
Company:

Please score each item, unless otherwise indicated, with a maximum score of 10 for outstanding down to 0 for awful. Completed questionnaires are confidential and the details will not be divulged on a named basis.

1. Speakers & Content

Keynote Address – Dr Adam Kucharski
Score: /10
Comments:

Boardroom sessions

For the overall score, please take into consideration the content, delivery and relevance of each session and then indicate how interested you are in the fund itself.

James Dorment, Voya Investment Management, US Large Cap Value – Allianz Global Investors

Was this the first time you have met James regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10
How interested are you in the fund now? /10
Overall score for the session /10

Comments:

Wai Lee, Climate Transition Global Equity – Allspring Global Investments

Was this the first time you have met Wai regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10
How interested are you in the fund now? /10
Overall score for the session /10

Comments:

Chris Joye, Investment Grade Credit – Coolabah Capital Investments, in partnership with Pacific Asset Management

Was this the first time you have met Chris regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

Comments:

Kyle Lee, Global Macro – Morgan Stanley Investment Management

Was this the first time you have met Kyle regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

Comments:

Rob Hinchliffe, Global Focus – PineBridge Investments

Was this the first time you have met Rob regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

Comments:

Matthew Ring, European Value – Pzena Investment Management

Was this the first time you have met Matthew regarding this particular fund? **Yes/No**
If not, where/when have you met before?

Comments:

How interested were you in the fund before the event? /10

How interested are you in the fund now? /10

Overall score for the session /10

Comments:

Wilma de Groot, Enhanced Indexing - Robeco

Was this the first time you have met Wilma regarding this particular fund?
If not, where/when have you met before? **Yes/No**

Comments:

How interested were you in the fund before the event? /10
How interested are you in the fund now? /10
Overall score for the session /10

Comments:

Scott Weber, US Equities – Vaughan Nelson

Was this the first time you have met Scott regarding this particular fund?
If not, where/when have you met before? **Yes/No**

Comments:

How interested were you in the fund before the event? /10
How interested are you in the fund now? /10
Overall score for the session /10

Comments:

If you **had to** invest in just **one** of the funds you saw, which would it be?

Comments:

Did you find the event informative and a good use of your time? **Yes/No**

Comments:

2. Event Microsite – this section is for new delegates only

The registration website with background on the event, www.ngfinternational.com, has been live since the original invitation in July and then on the day of the event a personalised link to your own agenda was sent by email and provided on a QR code at registration. This personalised site includes downloads of the delegate list and soft copies of the presentations, as well as speaker biographies and the session synopses:

How have you accessed the site? (Please delete as necessary)

Registration site pre-event Personalised site via QR Code Personalised site via emailed link

Comments:

What sections have you looked at? (Please select all relevant options)

Registration page only Speaker bios/session synopses Personal Programme timings
Delegate List Soft copies of the presentations

Comments:

Are you aware that all the slide decks for the event and the delegate list can be found in the 'Downloads' section? **Yes/No**

Is there any other information you would like us to include on the site? **Yes/No**

Comments:

3. Venue

This is the first time we have used the Fifth Floor of the Pan Pacific, so your constructive feedback would be appreciated.

Overall, how successful was the choice of venue for this event? /10

Comments:

Please score the following out of 10:

Location	/10	Food and beverage	/10
Meeting space	/10	Bedrooms (if applicable)	/10

4. Drinks Reception

Was the drinks reception successful in providing an informal closure to the event? **Yes/No**

Comments:

5. Organisation

Please rate the conference organisation /10

Comments:

6. Overall

Overall conference rating /10

Comments:

7. Testimonial

If you felt that NGF International was well organised and a valuable use of your time, we would be grateful for your comments:

These may be used in our marketing materials, are you happy for your name to be used? **Yes/No**

8. Future Events

September is a busy month for events and this date is close to quarter end. We moved it from earlier in the month to avoid clashing with holidays. Do you have a preference? (Please delete as appropriate)

Prefer early-mid September Happy with this date Prefer October No preference

Comments:

Finally, a date for your diary, the **Next Generation Forum** will be taking place on **Thursday 16th January** at the **Hotel Café Royal**. We would be delighted to see you there for our first event of the new year, so please make a note in your diary and invitations will be with you soon.

9. CPD

Would you like a certificate of attendance for your CPD records? **Yes/No**

Thank you for taking the time to complete this form. Please return your form to sally.doyle@infusionevents.com by **Friday 4th October**.